

16<sup>th</sup> November 2016

BSE Limited  
Corporate Relationship Department  
Pheroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Tel. No.: 022 22721233/22721234  
**Scrip Code: 500410**

ACC Limited  
Registered Office  
Cement House  
121, Maharshi Karve Road  
Mumbai 400 020, India

CIN: L26940MH1936PLC002515

Phone +91 22 3302 4321  
Fax +91 22 6631 7458  
www.acclimited.com

Dear Sirs

**Re.: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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Please find attached the disclosure made by Holderind Investments Limited (HIL) in the prescribed format under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to change in their shareholding in the Company.

As communicated to the Stock Exchanges earlier, Holderind Investments Limited (HIL) has purchased through the Stock Exchange 78,70,000 Equity shares of the Company constituting 4.19% of the Equity Share Capital.

HIL shareholding in the Company thus stands increased from 0.29% to 4.48%. Holderind Investments Limited is one of the Promoters of the Company and the total Promoter shareholding in the Company stands increased from 50.34% to 54.53%.

This is for your information and record.

Yours faithfully  
For ACC Limited



Burjor D Nariman  
Company Secretary & Head Compliance

# Holderind Investments Ltd

Level 3B  
31, Cybercity  
Ebene, Mauritius  
Direct: +230 465 5418  
Tel: +230 465 2359  
Fax: +230 465 6529

To,

November 15, 2016

1.	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block Bandra – Kurla Complex Bandra (East) Mumbai – 400 051 NSE Scrip Code: ACC	2.	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Fort Mumbai – 400 001 BSE Scrip Code: 500410
3.	<b>ACC Limited</b> Cement House 121, Maharshi Karve Road, Mumbai - 400 020 India		

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to the acquisition of 7,870,000 shares of ACC Limited (representing 4.19% of its shareholding) by Holderind Investments Ltd on November 15, 2016, please find enclosed herewith the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

For Holderind Invesments Ltd

  
Markus Unternährer  
Director

  
Alain Scherrer  
Director

Encl: a/a

**Format for Disclosures under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	ACC Limited ("ACC")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>Acquirer:</b> Holderind Investments Ltd ("HIL");</p> <p><b>Persons acting in concert:</b> Ambuja Cements Limited (ACL) (deemed person acting in concert with HIL, due to the holding-subsidary relationship) LafargeHolcim Ltd Switzerland (formerly known as Holcim Ltd) Holderfin B.V. and Holpac Limited.</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes. The shareholding pattern of ACC filed with BSE Limited and National Stock Exchange of India Limited for the quarter ending September 30, 2016 discloses HIL as a promoter of ACC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	94,525,120	50.34% (as of September 30, 2016)	50.22% (as of September 30, 2016)
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Not applicable	Not applicable
c) Voting rights (VR) otherwise than by shares	Nil	Not applicable	Not applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Not applicable	Not applicable

**AZB Note:** The diluted shareholding of 50.22% was disclosed in Project Alaska as of June 30, 2016. Please confirm if this remains the position as on date:-

the TC (specify holding in each category)				
e) Total (a+b+c+d)	94,525,120	50.34% (as of September 30, 2016)	50.22% (as of September 30, 2016)	
<b>Details of acquisition/sale</b>				
a) Shares carrying voting rights acquired/sold	7,870,000	4.19%	4.19%	
b) VRs acquired/sold otherwise than by shares	Nil	Not applicable	Not applicable	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Not applicable	Not applicable	
d) Shares encumbered/invoked/released by the acquirer	Nil	Not applicable	Not applicable	
e) Total (a+b+c+ d)	7,870,000	4.19%	4.19%	
<b>After the acquisition/sale, holding of:</b>				
a) Shares carrying voting rights	102,395,120	54.53%	54.41%	
b) Shares encumbered with the acquirer	Nil	Not applicable	Not applicable	
c) VRs otherwise than by shares	Nil	Not applicable	Not applicable	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Not applicable	Not applicable	
e) Total (a+b+c+d)	102,395,120	54.53%	54.41%	
Mode of acquisition/sale-(e.g. open market / off market/ public issue/ rights issue / preferential allotment / inter-se transfer etc.)	Open Market			
Date of acquisition of /-sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 15, 2016			
Equity share capital / total voting capital of the TC before the said acquisition/sale	187,787,263 shares of Rs. 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	187,787,263 shares of Rs. 10 each			
Total diluted share/voting capital of the TC after the said acquisition	187,787,263 shares of Rs. 10 each			

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Holderind Investments Ltd



**Markus Unternährer**

**Director**



**Alain Scherrer**

**Director**