

Secretarial Division

ACC

12th August, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra - Kurla Complex
Mumbai 400 051
Scrip Code: ACC

ACC Limited
Registered Office
Cement House
121, Maharshi Karve Road
Mumbai 400 020, India

CIN: L26940MH1936PLC002515

Phone +91 22 3302 4321
Fax +91 22 6631 7458
www.acclimited.com

Dear Sirs,

Re.: Disclosure under Regulation 30(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This disclosure is being made pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, which requires ACC Limited ("ACC") to disclose any information which is material in nature and/or is likely to result in significant market reaction.

We have been informed that a Scheme of Amalgamation between Ambuja Cements Limited ("Ambuja") and Holcim (India) Private Limited ("HIPL") and their shareholders and creditors, under Sections 391 to 394 read with Section 100 and other applicable provisions of the Companies Act, 1956 ("Scheme"), which provides for the amalgamation of HIPL into Ambuja and dissolution of HIPL without winding up is effective from 12th August 2016.

On the effectiveness of the Scheme, all assets of HIPL, including 9,39,84,120 (Nine Crore Thirty Nine Lakhs Eighty Four Thousand One Hundred and Twenty) shares of ACC, (constituting 50.05% of the paid up share capital of ACC), which were earlier held by HIPL, stand transferred to Ambuja. Consequently, as result of the Scheme, ACC has now become a subsidiary of Ambuja while the ultimate Holding Company remains unchanged being LafargeHolcim Limited (formerly known as Holcim Limited, Switzerland).

In view of the above, the Promoters of ACC are Ambuja Cements Limited and Holderind Investments Limited with LafargeHolcim Limited (formerly known as Holcim Limited, Switzerland) being part of the promoter group and ultimate Holding Company of ACC.

Yours faithfully
For ACC Limited


J N Dhondy
Authorized Signatory