

Financial Highlights

₹ Crore

| | 2013 | 2012 | 2011 | 2010 | 2009 | 2008 | 2007 | 2006 | 2005* | 2004-05 |
|--|------|------|------|------|------|------|------|------|-------|---------|
|--|------|------|------|------|------|------|------|------|-------|---------|

INCOME STATEMENT

| | | | | | | | | | | |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|------------|
| Net Sales | 10,908 | 11,130 | 9,430 | 7,710 | 7,967 | 7,126 | 6,905 | 5,803 | 3,221 | 3,902 |
| Operating EBIDTA | 1,629 | 2,196 | 1,921 | 1,812 | 2,644 | 1,899 | 1,993 | 1,717 | 616 | 715 |
| Profit before Tax | 1,227 | 1,451 | 1,540 | 1,461 | 2,294 | 1,737 | 1,930 | 1,620 | 684 | 444 |
| Profit after Tax | 1,096 | 1,061 | 1,325 | 1,120 | 1,607 | 1,213 | 1,439 | 1,232 | 544 | 378 |

BALANCE SHEET

| | | | | | | | | | | |
|-----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|-----------|
| Net Worth | 7,825 | 7,383 | 7,192 | 6,469 | 6,016 | 4,928 | 4,153 | 3,142 | 2,130 | 1,585 |
| Borrowings | 35 | 163 | 511 | 524 | 567 | 482 | 306 | 771 | 1,071 | 1,408 |
| Net Fixed Assets | 6,324 | 6,175 | 6,573 | 6,548 | 6,113 | 4,717 | 3,741 | 3,396 | 3,047 | 2,835 |
| Cash and cash equivalents# | 2,621 | 3,137 | 2,932 | 2,388 | 1,876 | 1,438 | 1,489 | 1,080 | 348 | 57 |
| Current Assets | 3,476 | 3,098 | 3,691 | 2,751 | 2,458 | 3,116 | 2,426 | 2,006 | 1,496 | 1,251 |
| Current Liabilities | 3,726 | 3,863 | 3,768 | 3,746 | 3,114 | 2,766 | 2,221 | 1,672 | 1,335 | 1,076 |
| Capital Employed | 8,367 | 8,063 | 8,221 | 7,355 | 6,932 | 5,746 | 4,791 | 4,234 | 3,508 | 3,301 |

SIGNIFICANT RATIOS

| | | | | | | | | | | |
|-----------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Operating EBIDTA / Net sales | 15% | 20% | 20% | 24% | 33% | 27% | 29% | 30% | 19% | 18% |
| Return on Capital Employed | 13% | 21% | 18% | 20% | 34% | 29% | 36% | 41% | 19% | 16% |
| Return on Net Worth | 14% | 14% | 18% | 17% | 27% | 25% | 35% | 39% | 34% | 24% |
| Current Ratio | 0.93 | 0.80 | 0.98 | 0.73 | 0.72 | 1.00 | 0.99 | 1.15 | 1.06 | 1.13 |
| Debts Equity Ratio | 0.004 | 0.02 | 0.07 | 0.08 | 0.09 | 0.10 | 0.07 | 0.25 | 0.50 | 0.89 |
| Price Earning Ratio | 18.91 | 25.15 | 16.29 | 18.04 | 10.23 | 7.39 | 13.74 | 16.44 | 17.74 | 17.25 |
| Net worth per Share (₹) | 416 | 393 | 385 | 345 | 320 | 263 | 221 | 168 | 115 | 89 |
| Dividend per share (₹) | 30.00 | 30.00 | 28.00 | 30.50 | 23.00 | 20.00 | 20.00 | 15.00 | 8.00 | 7.00 |
| Basic Earnings per Share (₹) | 58.36 | 56.52 | 70.59 | 59.66 | 85.60 | 64.63 | 76.75 | 66.02 | 30.02 | 21.23 |
| Cash Earnings per Share (₹) | 88.93 | 104.15 | 95.90 | 80.57 | 103.83 | 80.31 | 93.03 | 79.64 | 39.09 | 31.82 |

CASH FLOWS

| | | | | | | | | | | |
|----------------------------------|-------|---------|-------|-------|---------|---------|---------|-------|-------|-------|
| Net cash provided by / (used in) | | | | | | | | | | |
| Operating activities | 1,077 | 1,577 | 1,571 | 1,935 | 2,397 | 1,708 | 2,023 | 1,422 | 644 | 598 |
| Investing activities | (852) | (311) | (258) | (812) | (1,505) | (1,170) | (824) | (483) | (181) | (519) |
| Financial activities | (861) | (1,066) | (768) | (621) | (455) | (297) | (1,075) | (423) | (419) | (87) |

*Pertains to 9 months period

#Cash and cash equivalents includes investment in short term deposits and mutual funds

Current maturities of Long-Term Borrowings have been included in Borrowings excluding same from current liabilities.