

Share Department

ACC

ACC Limited
Registered Office
Cement House
121, Maharshi Karve Road
Mumbai 400 020, India

SHR NSA BSE & NSE 6981

FAX NO.22723719/26598237

December 27, 2010

Phone : +91 22 3302 4291 / 4469/4473
+91 22 3302 4436/ 4304 /4263
Fax : +91 22 6631 7458
www.acclimited.com

ACC

Scrip Code : 500410

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001

Code : ACC

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1 G Block,
Bandra Kurla Complex, Bandra (E),
MUMBAI 400 051

Dear Sirs,

Re. : Disclosure under Regulation 7(3) of the SEBI(Substantial Acquisition of Shares
and Takeovers) Regulations 1997

We have received on 27th December 2010 from Ambuja Cement India Private Limited a disclosure on details of acquisition of shares in terms of Regulation 7(1A) of the Takeover Regulations 1997.

Accordingly, we are filing herewith a disclosure statement under Regulation 7(3) of the Takeover Regulations.

Thanking you,

Yours faithfully,
For ACC Limited



(B D Nariman)
Company Secretary & Head Compliance

**DISCLOSURE OF DETAILS OF ACQUISITION TO STOCK EXCHANGES BY
TARGET COMPANY, IN TERMS OF REGULATION 7(3) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHAERS AND TAKEOVERS)
REGULATIONS, 1997**

| | | |
|--|---|--|
| Name of the Target Company | ACC Limited | |
| Date of reporting | December 27, 2010 | |
| Names of the stock exchanges where the shares of the target Company are listed | Bombay Stock Exchange Ltd. (BSE) & National Stock Exchange Ltd. (NSE) | |
| Details of the acquisition/sale received in terms of eg.7(1) and 7(1A) | | |
| Names of acquirers and PACs with them | Ambuja Cement India Private Limited together with Holcim Ltd, Holderfin B.V., Holderind Investments Ltd. and Holcim India Private Limited being persons acting in concert | |
| Date of Acquisition | Between 10.12.2010 and 24.12.2010 | |
| Date of receipt of intimation | 27.12.2010 | |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/Inter se transfer etc.) | Open Market | |
| Mode of sale (e.g. open market/MOU/off market etc.) | Not Applicable | |
| Particulars of acquisition/sale | Number of shares | % w.r.t. total paid up capital of Target Company |
| a) Shares/Voting rights (VR) of the acquirer before acquisition | | |
| Acquirer | 86,191,067 | 45.91% |
| PAC | 541,000 | 0.29% |
| | <u>86,732,067</u> | <u>46.20%</u> |
| b) Shares/voting rights acquired | | |
| Acquirer | 3,776,337 | 2.01% |
| PAC | - | - |
| | <u>3,776,337</u> | <u>2.01%</u> |

| | | |
|--|--|-------------------|
| c) Shares/VR of the acquirer after acquisition | | |
| Acquirer | 89,967,404 | 47.92% |
| PAC | 5,41,000 | 0.29% |
| | <u>90,508,404</u> | <u>48.21%</u> |
| Paid up capital/total voting capital of the target Company before the said acquisition | 187,745,356 Shares of Rs.10/- each | (As on 8.12.2010) |
| Paid up capital/total voting capital of the target Company after the said acquisition | 187,745,356 Shares of Rs.10/- each | (As on 8.12.2010) |

Signature of the Authorised Signatory



Mr B D Nariman
Company Secretary & Head compliance

5mb Place: Mumbai

Date: 27th December, 2010