# FORM AOC-1

**STATEMENT CONTAINING SALIENT FEATURES OF THE FINANCIALS STATEMENTS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES**

(PURSUANT TO FIRST PROVISO TO SUB SECTION (3) OF SECTION 129 READ WITH RULE 5 OF COMPANIES (ACCOUNTS) RULES, 2014)

**Part “A”: Subsidiaries**

<table>
<thead>
<tr>
<th></th>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Name of the Subsidiary</td>
<td>ACC Mineral Resources Limited</td>
<td>BulK Cement Corporation (India) Limited</td>
<td>Lucky Minmat Limited</td>
<td>National Limestone Company Private Limited</td>
<td>Singhania Minerals Private Limited</td>
</tr>
<tr>
<td>2</td>
<td>Reporting period for the subsidiary</td>
<td>January 01, 2018 to December 31, 2018</td>
<td>January 01, 2018 to December 31, 2018</td>
<td>January 01, 2018 to December 31, 2018</td>
<td>January 01, 2018 to December 31, 2018</td>
<td>January 01, 2018 to December 31, 2018</td>
</tr>
<tr>
<td>3</td>
<td>Reporting currency and Exchange rate as on the last date of the relevant Financial year in the case of foreign subsidiaries</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>4</td>
<td>Share capital</td>
<td>121.95</td>
<td>33.64</td>
<td>3.25</td>
<td>2.00</td>
<td>0.52</td>
</tr>
<tr>
<td>5</td>
<td>Reserves and surplus</td>
<td>(47.23)</td>
<td>21.70</td>
<td>(4.76)</td>
<td>(1.55)</td>
<td>(0.92)</td>
</tr>
<tr>
<td>6</td>
<td>Total assets</td>
<td>78.75</td>
<td>65.23</td>
<td>0.64</td>
<td>1.70</td>
<td>1.40</td>
</tr>
<tr>
<td>7</td>
<td>Total Liabilities</td>
<td>4.03</td>
<td>9.89</td>
<td>2.15</td>
<td>1.25</td>
<td>1.80</td>
</tr>
<tr>
<td>8</td>
<td>Turnover</td>
<td>-</td>
<td>18.76</td>
<td>-</td>
<td>-</td>
<td>5.00</td>
</tr>
<tr>
<td>9</td>
<td>Profit / (Loss) before tax</td>
<td>3.87</td>
<td>3.39</td>
<td>(0.49)</td>
<td>(0.23)</td>
<td>0.04</td>
</tr>
<tr>
<td>10</td>
<td>Tax expenses</td>
<td>(11.08)</td>
<td>2.88</td>
<td>(0.47)</td>
<td>(0.19)</td>
<td>(0.75)</td>
</tr>
<tr>
<td>11</td>
<td>Profit / (Loss) after tax</td>
<td>4.32</td>
<td>2.77</td>
<td>(0.49)</td>
<td>(0.23)</td>
<td>0.04</td>
</tr>
<tr>
<td>12</td>
<td>Proposed Dividend</td>
<td>(11.50)</td>
<td>1.90</td>
<td>(0.47)</td>
<td>(0.19)</td>
<td>(0.75)</td>
</tr>
<tr>
<td>13</td>
<td>% of shareholding</td>
<td>100%</td>
<td>94.65%</td>
<td>100%</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

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**ACC Limited**

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### Part “B”: Associates and Joint Ventures

<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Name of Associates</th>
<th>Associates</th>
<th>Associates</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Alcon Cement Company Private Limited</td>
<td>Asian Concretes and Cements Private Limited</td>
</tr>
<tr>
<td>1</td>
<td>Latest audited Balance Sheet Date</td>
<td>December 31, 2018</td>
<td>December 31, 2018</td>
</tr>
<tr>
<td>2</td>
<td>Shares of Associates held by the company on the year end</td>
<td>4,08,001</td>
<td>81,00,000</td>
</tr>
<tr>
<td>3</td>
<td>Amount of Investment in Associates (` Crore)</td>
<td>22.25</td>
<td>36.81</td>
</tr>
<tr>
<td>4</td>
<td>Extend of Holding (%)</td>
<td>40%</td>
<td>45%</td>
</tr>
<tr>
<td>5</td>
<td>Description of how there is significant influence</td>
<td>Note (a)</td>
<td>Note (a)</td>
</tr>
<tr>
<td>6</td>
<td>Reason why the associates is not consolidated</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>7</td>
<td>Net worth attributable to shareholding as per latest audited Balance Sheet (` Crore)</td>
<td>5.25</td>
<td>68.98</td>
</tr>
<tr>
<td>8</td>
<td>Profit / (Loss) for the year (` Crore)</td>
<td>0.80</td>
<td>15.38</td>
</tr>
<tr>
<td>9</td>
<td>i. Considered in Consolidation (` Crore)</td>
<td>1.28</td>
<td>16.48</td>
</tr>
<tr>
<td>10</td>
<td>ii. Not Considered in Consolidation (` Crore)</td>
<td>0.32</td>
<td>6.92</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.51</td>
<td>7.42</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.48</td>
<td>8.46</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.77</td>
<td>9.06</td>
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</table>

<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Name of Joint Ventures</th>
<th>Joint Ventures</th>
<th>Joint Ventures</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>OneIndia BSC Private Limited</td>
<td>Aakaash Manufacturing Company Private Limited</td>
</tr>
<tr>
<td>1</td>
<td>Latest audited Balance Sheet Date</td>
<td>December 31, 2018</td>
<td>December 31, 2018</td>
</tr>
<tr>
<td>2</td>
<td>Shares of Joint Venture held by the company on the year end</td>
<td>25,01,000</td>
<td>4,401</td>
</tr>
<tr>
<td>3</td>
<td>Amount of Investment in Joint Venture (` Crore)</td>
<td>2.50</td>
<td>6.01</td>
</tr>
<tr>
<td>4</td>
<td>Extend of Holding (%)</td>
<td>50%</td>
<td>40%</td>
</tr>
<tr>
<td>5</td>
<td>Description of how there is significant influence</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>6</td>
<td>Reason why the joint venture is not consolidated</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>7</td>
<td>Net worth attributable to shareholding as per latest audited Balance Sheet (` Crore)</td>
<td>6.04</td>
<td>9.32</td>
</tr>
<tr>
<td>8</td>
<td>Profit / (Loss) for the year (` Crore)</td>
<td>3.16</td>
<td>3.79</td>
</tr>
<tr>
<td>9</td>
<td>i. Considered in Consolidation (` Crore)</td>
<td>2.31</td>
<td>4.25</td>
</tr>
<tr>
<td>10</td>
<td>ii. Not Considered in Consolidation (` Crore)</td>
<td>1.58</td>
<td>1.51</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1.16</td>
<td>1.70</td>
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<td></td>
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<td>1.58</td>
<td>2.78</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1.16</td>
<td>2.55</td>
</tr>
</tbody>
</table>

Note: (a) There is significant influence due to percentage (%) of equity Share capital
(b) Figures in italics pertain to previous year

For and on behalf of the Board of Directors of ACC Limited,

N.S. SEKHSAIRA
Chairman
DIN: 00276351

ARUNKUMAR R GANDHI
Director
DIN: 00007597

NEERAJ AKHOURY
Managing Director & CEO
DIN: 07419090

SUSIL KUMAR ROONGTA
Director
DIN: 00309302

SUNIL K. NAYAK
Chief Financial Officer

FARROKH K. KAVARANA
Director
DIN: 00027689

RAMESHWAMI KALIDAS
Company Secretary
FCS - 2440
Mumbai, February 05, 2019